



MEET APTIV

Overview

We are a global technology partner that develops **safer, greener** and **more connected** solutions, to enable the software-defined future from sensor to cloud

• APTIV •



Our Mission

DELIVERING SOLUTIONS TO OUR CUSTOMERS TOUGHEST CHALLENGES

SAFE



A society that sees zero fatalities, zero injuries and zero accidents

GREEN



Zero Emissions: Minimize the vehicle's total lifecycle environmental impact

CONNECTED



Seamless integration between the car, its passengers, and the world around it

Aptiv At A Glance

2024 FINANCIALS

\$ Billions, except per share amount

\$19.7 REVENUE

\$3.1 EBITDA

\$6.26 EARNINGS PER SHARE

\$2.4 OPERATING CASH FLOW

ALIGNED TO GLOBAL MEGATRENDS



SAFE

A FUTURE WITH
ZERO ACCIDENTS



GREEN

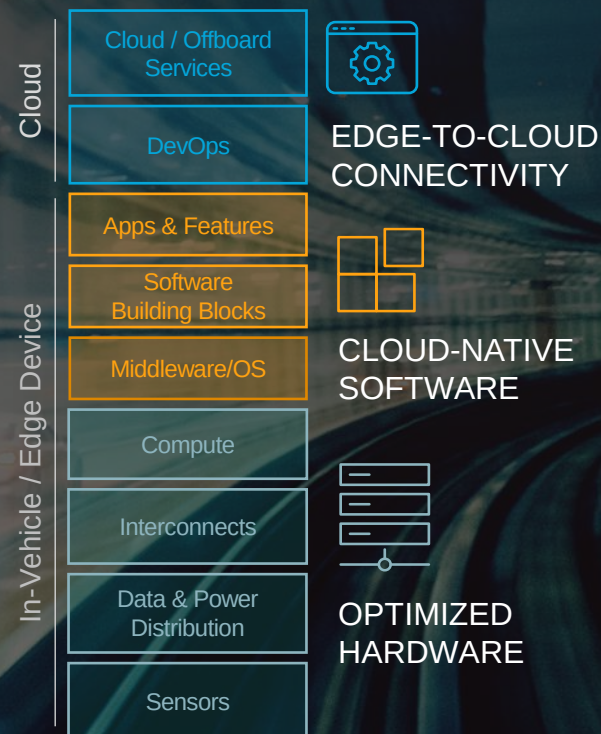
A FUTURE WITH
ZERO EMISSIONS



CONNECTED

A FUTURE WITH
SEAMLESS
CONNECTIVITY

WITH AN INDUSTRY LEADING **PORTFOLIO**



LEVERAGING GLOBAL **SCALE** & CAPABILITIES



200K+
EMPLOYEES



50
COUNTRIES



138 MANUFACTURING
FACILITIES



11 MAJOR TECH
CENTERS



22K+
ENGINEERS

EBITDA and EPS adjusted for restructuring and other special items; see appendix for detail and reconciliation to US GAAP.

Our Valued Customers

DIVERSE SET OF CUSTOMERS ACROSS THE ENTIRE VALUE CHAIN AND END MARKETS

MOBILITY END USERS



MOBILITY TIERS & DISTRIBUTION



AEROSPACE & DEFENSE



TELCO & MOBILE



Partner Of Choice

OUR MISSION

DELIVERING SOLUTIONS TO OUR
CUSTOMERS TOUGHEST CHALLENGES



SAFE

A FUTURE WITH ZERO ACCIDENTS



GREEN

A FUTURE WITH ZERO EMISSIONS



CONNECTED

A FUTURE WITH SEAMLESS CONNECTIVITY

GLOBAL FOOTPRINT AND CAPABILITIES

Aptiv is a global technology company, with more than **190,000 employees** across **140 manufacturing facilities** and **11 major technical centers** worldwide. With a presence in 49 countries, we address mobility's toughest challenges through our deep software and systems integration expertise, delivering market relevant solutions for our customers.



• **APTIV** •

Advanced Safety & User Experience (AS&UX)

LEADER IN SOFTWARE, PERCEPTION AND COMPUTE SOLUTIONS THAT ENABLE THE FEATURE RICH, HIGHLY AUTOMATED AND CONNECTED VEHICLES CONSUMERS ARE DEMANDING



18,700+
EMPLOYEES
GLOBALLY



9,200+
ENGINEERS
& TECHNICIANS

ACTIVE SAFETY

- ADAS Platforms
- ADAS Controllers
- Perception Solutions



BODY & OTHER

SMART VEHICLE COMPUTE & SW

- High Performance Compute
- Middleware
- DevOps

USER EXPERIENCE

- In-Cabin UX SW & Apps
- Integrated Cockpit Controllers
- Interior Sensing

ADVANCED SAFETY

Base software and feature functions for advance vehicle safety and automated driving



INTERIOR SENSING

In-cabin sensing and int / ext fusion offerings to enable safer, more intelligent solutions



HIGH PERF COMPUTE

On vehicle hardware including zonal and domain controllers, gateways and ECUs



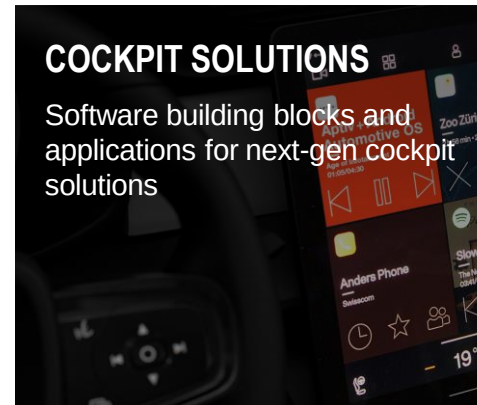
PERCEPTION

Hardware for exterior and interior sensing which enables vehicles to see the environment



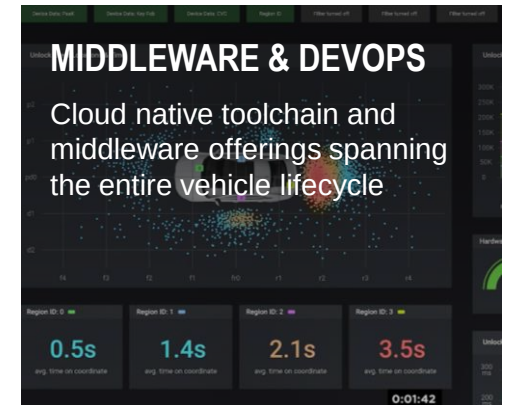
COCKPIT SOLUTIONS

Software building blocks and applications for next-gen cockpit solutions



MIDDLEWARE & DEVOPS

Cloud native toolchain and middleware offerings spanning the entire vehicle lifecycle



Signal & Power Solutions (S&PS)

LEADER IN FULL SYSTEMS AND AUTOMOTIVE GRADE COMPONENTS FOR LOW AND HIGH VOLTAGE DISTRIBUTION WITH GLOBAL DESIGN, OPTIMIZATION, INTEGRATION AND MANUFACTURING CAPABILITIES



180,000+

EMPLOYEES
GLOBALLY

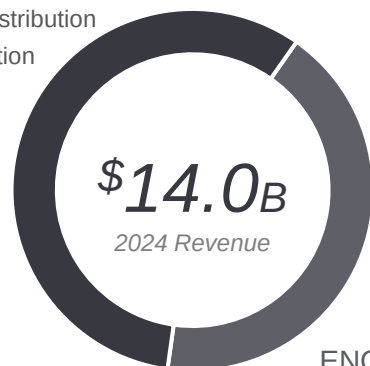


12,000+

ENGINEERS
& TECHNICIANS

POWER DISTRIBUTION SYSTEMS

- Wiring & data cables
- High voltage distribution
- E/EA Optimization
- Busbars

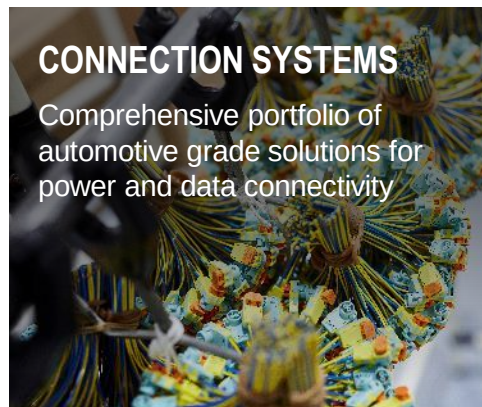


ENGINEERED COMPONENTS

- Connectors & terminals
- Electrical centers
- Cable management

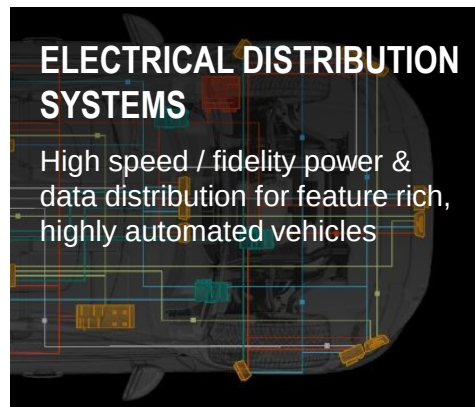
CONNECTION SYSTEMS

Comprehensive portfolio of automotive grade solutions for power and data connectivity



ELECTRICAL DISTRIBUTION SYSTEMS

High speed / fidelity power & data distribution for feature rich, highly automated vehicles



VEHICLE ELECTRIFICATION SYSTEMS

Full system capabilities support electric vehicle architecture optimization



HELLERMANN TYTON

Leading global manufacturer of high-performance and innovative cable management solutions



WINCHESTER

Leading provider of advanced interconnect solutions for harsh environment applications



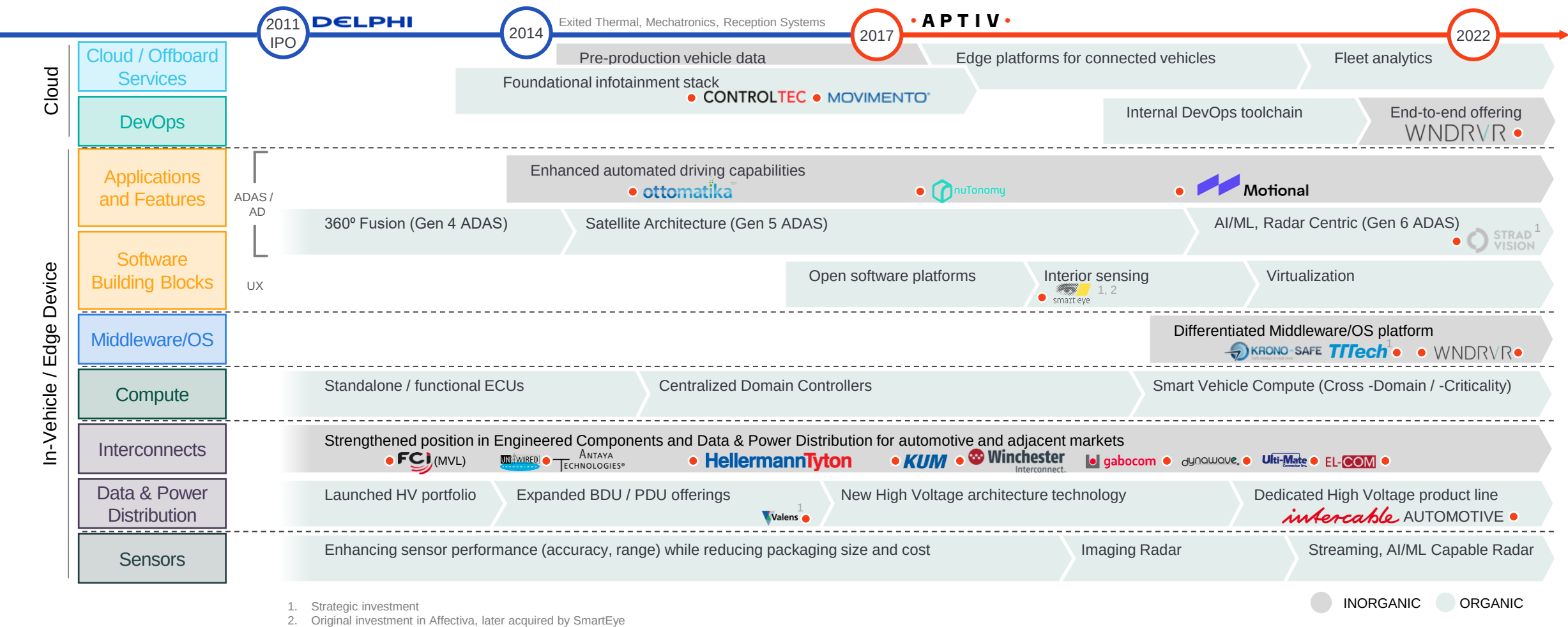
INTERCABLE AUTOMOTIVE SOLUTIONS

Industry leader in high voltage power distribution and connection technologies



Aptiv Portfolio Evolution

BUILDING CAPABILITIES TO BEST SUPPORT CUSTOMERS THROUGH ORGANIC & INORGANIC INVESTMENTS



Sustainability Core To Delivering Aptiv Mission

GLOBAL TECHNOLOGY COMPANY THAT DEVELOPS SAFER, GREENER AND MORE CONNECTED SOLUTIONS

MISSION

Why We Do What We Do



SAFE

A society that sees zero fatalities, zero injuries and zero accidents



GREEN

Zero Emissions: Minimize the vehicle's total lifecycle environmental impact



CONNECTED

Seamless integration between the car, its passengers, and the world around it

APPROACH

How We Do Business



PEOPLE

Foster high-performing and engaged teams with safe, dynamic and inclusive workplaces



PRODUCTS

Design and deliver solutions that make the world safer, greener and more connected



PLANET

Increase the efficiency of our processes and reduce our impact on the environment



PLATFORM

Do the right things in the right way

IMPACT

Our Effect On The World

- VALUE CREATION
- PARTNER OF CHOICE
- ENGAGED EMPLOYEES
- STRONGER COMMUNITIES
- SAFER VEHICLES
- GREENER WORLD
- SEAMLESS CONNECTIVITY

Operating Sustainably

CLIMATE COMMITMENTS ALIGNED TO OUR CORE MISSION

2025

REDUCE CARBON EMISSIONS BY 25%

Decrease Scope 1 & 2 CO2 Emissions



2030

CARBON NEUTRAL OPERATIONS

Source 100% Renewable Energy Globally



2039

CARBON NEUTRAL PRODUCTS

From Sourcing to Disposal



2040

CARBON NEUTRAL COMPANY



APTIV'S ROAD TO

CARBON NEUTRALITY

• **APTIV** •